

# HOME LOAN DOCUMENT CHECKLIST

## DOCUMENTS NEEDED FOR YOUR HOME LOAN

### Income (W-2 Employee)

- Copy of your pay stubs covering the last 30 days.
- Copy of your W-2 tax forms for the last 2 years
- Copy of your federal tax returns with all schedules for the last 2 years.

### Asset Information

- Copies of bank statements for the past 2 months.  
Accounts to be included: 401k, IRA, investment, stock, and mutual funds.

NOTE: Above asset statements must contain every page.

- Copy of current driver's license – front and back
- If not U.S. citizen, copy of your green card – front and back.
- If you own rental property, provide a detailed list:
  - Each address
  - Current mortgage statements, lease agreements, etc.
  - Property tax, tax bill, and homeowners insurance for each property.

*If applicable:*

- Signed copy of divorce decree
- Proof of income from child support or alimony
- Pension statement or social security award letter.

